

Excel Training: Pt I *configuring input*

- Data cleaning!
- Working with Tables to make the process faster and consistent when importing next week/month data
- Getting automatic loan ratings with formulas (e.g. LOOKUP, IF, and more)



Wednesday, March 6th



9:00 AM CST



Microsoft Teams

NACM SW Members:
\$149 for both sessions

Excel Training: Pt II *configuring output*

- Pivot tables (basic and advanced)
- Building Views & Charts & KPIs
 - Top 5 aging by Rating and Customer
 - Aging split by Customer
 - Aging Month to Date
 - Balance rating by Manager
- Creating a user-friendly dashboard
 - Configuring interactive filters
 - Optimizing and arranging layout



Wednesday, March 20th



9:00 AM CST



Microsoft Teams

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\$149 for both sessions